



FOCUSED ON HIGH GRADE GOLD

IN CANADA'S RED LAKE DISTRICT

Investment Highlights:

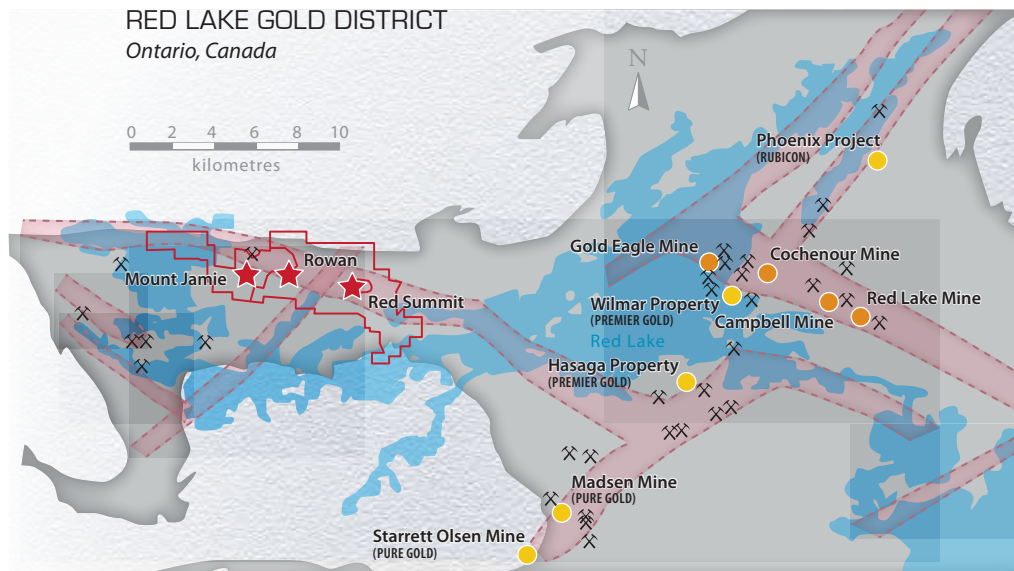
- 1.1 million inferred ounces of high grade gold in the prolific Red Lake Gold District of Ontario, Canada – resource open at depth.
- West Red Lake Project hosts three former gold mines, located 20 km from Goldcorp on a key geological structure.
- Goldcorp is a funding partner at the Rowan Mine property (RLG 60% – operator; Goldcorp 40%).
- Management team track record: growing junior resource companies and attracting high profile acquisition partners.
- Drill programs/surface work in 2019.

The Red Lake Gold District is host to some of the richest gold deposits in the world and has produced 30 million ounces of gold from high grade zones, including 18 million ounces from the nearby Red Lake Mine and Campbell Mine operated by Goldcorp.

ROWAN MINE NI 43-101 RESOURCE

| Total | | |
|-----------|----------------|------------------|
| Tonnes | Grade (g/t Au) | Contained oz. Au |
| 4,468,900 | 7.57 | 1,087,700 |

Feb 16, 2016: NI 43-101 Gold Price US\$1150;
Exchange Rate \$US: \$CAD 0.77; Block cutoff grade: 3.0 g/t Au;
Numbers may differ due to rounding.



- ✂ Gold Occurrences
- ★ RLG Gold Properties
- Goldcorp Mines
- Gold Mines
- ▭ RLG Claims
- ▭ Regional Structures
- ▭ Granite Rocks
- ▭ Metavolcanic Rocks



West Red Lake Project Highlights:

- 3100 hectare property encompassing three former gold mines:
 - Rowan Mine
 - Red Summit Mine
 - Mount Jamie Mine
- Property has a 12km strike length and falls along the intersection of key geological structures (Pipestone Bay St Paul Deformation Zone, Golden Arm Structure, and the NT Zone).
- Major gold deposits in the Red Lake Gold District are associated with regional scale deformation zones. Significant deposits occur where two of the regional structures intersect.
- Exploration work is focused on drilling high grade gold zones situated on the Rowan Mine property (RLG 60% - operator; Goldcorp 40%).
- Good potential to upgrade and increase the inferred resource (Feb. 2016 NI 43-101).

SHARE STRUCTURE:

As of March 2019

| Stock Symbol (Canadian Securities Exchange-CSE) | RLG |
|---|--------------------|
| Issued and Outstanding | 130,432,400 |
| Warrants | 5,658,166 |
| Options \$0.10-\$0.26 expiry Mar 2019 - Aug 2021 | 3,900,000 |
| Fully Diluted | 139,990,566 |

MANAGEMENT TEAM:

Tom Meredith, Executive Chairman

John Kontak, MBA, LLB, President and Director

Ken Guy, P.Geo, Exploration Manager

Daniel Crandall, CPA, CA, BAcc, Director and Audit Committee Chair

BOARD OF DIRECTORS:

Tom Meredith, Executive Chairman

John Heslop, P.Geo, BSc, MSc, Vice Chairman

Michael Dehn, BSc, Director

John Kontak, MBA, LLB, Director

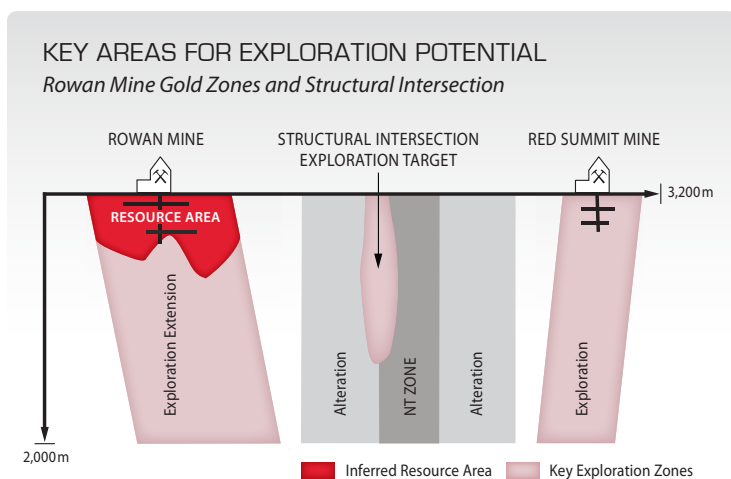
Daniel Crandall, CPA, CA, BAcc, Director

CONTACT:

82 Richmond Street East, Suite 200
Toronto, ON M5C 1P1 Canada

Office: 416-203-9181

Email: investors@westredlakegold.com



Future RLG Plans:

- Drill programs/surface work in 2019
- Expand and develop the Rowan Deposit
- Economic scoping studies ongoing
- Explore West Red Lake Project gold zones



The technical information in this Factsheet has been reviewed and approved by Ken Guy, P.Geo, a consultant to West Red Lake Gold and the Qualified Person responsible for exploration at the West Red Lake Project property, as defined by National Instrument 43-101 "Standards of Disclosure for Mineral Projects" ("NI 43-101").